



**Barnett  
Waddingham**  
a true partnership approach

**What our SIPP  
clients say about us...**

**“ ”**





Barnett Waddingham has been administering SIPPs since 1999 and we are incredibly proud of the service that we provide to advisers and their clients.

We believe that our people make us different and we pride ourselves on the commitment of our staff and the long-term relationships we build with advisers.

These testimonials come from advisers and members who have already selected Barnett Waddingham as a partner.

Julia Bassett, Partner, CEO of SIPP, Barnett Waddingham

## What our SIPP clients say about us...

“ Barnett Waddingham have lots of experience and think about what they’re doing rather than ticking a box. If a client wants agricultural land in their SIPP we know everything will be done properly with them. ”

**Financial adviser**

“ The service that I have received has been nothing short of outstanding. They are very strong in the area of commercial property and specifically in giving you the information to make correct decisions and follow the appropriate processes. ”

**SIPP member**

“ I have worked well with Barnett Waddingham so far, they review things in a diligent manner, they act quickly and we have a constructive relationship. I find them easy to use and would definitely recommend them to any looking to use alternative investments underneath a SIPP. ”

**Financial adviser**

“ Excellent front line consultant with utmost flexibility in dealing with the more complex client scenarios; a true bespoke service. ”

**Financial adviser**

“ Having recently used my Barnett Waddingham SIPP to purchase my new office I can only praise the staff for their help and advice throughout the process. ”

**SIPP member**

“ We have a number of our clients who use the Barnett Waddingham SIPP package and overall we are delighted with the product, the service and the personal contribution by Lisa McMinn and her team. They also manage my own personal SIPP. Couldn’t recommend them enough. ”

**Accountant**

“ Barnett Waddingham offers good service. We can be confident that if it lets us do something, we need not worry whether HMRC will later decide something should not be in the SIPP and charge tax on it. We have used other SIPP providers for property, but they tend to be a bit careless, writing to clients and leaving us out of the loop. ”

**Financial adviser**

“ Barnett Waddingham provides an excellent SIPP service backed by well qualified and friendly staff along with a deep understanding of HMRC rules. ”

**Direct client**

“ I just wanted to drop you a quick line to thank you for all your assistance in getting things organized so smoothly, it is very much appreciated. Great to work with people who do what they say they will, when they say they will - unfortunately, very much the exception! ”

**Financial advisor**

“ I’m no ‘pushover’ when it comes to pleasing, but my exposure to the Barnett Waddingham team has been nothing but positive and in the current financial services business climate that is praise indeed. ”

**Insurance agent**

“ Our administrators, advisers and clients always find Barnett Waddingham staff attentive and very helpful. ”

**Financial adviser**





Barnett Waddingham LLP is a body corporate with members to whom we refer as "partners". A list of members can be inspected at the registered office. Barnett Waddingham LLP (OC307678), BW SIPP LLP (OC322417), and Barnett Waddingham Actuaries and Consultants Limited (06498431) are registered in England and Wales with their registered office at Cheapside House, 138 Cheapside, London EC2V 6BW.

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“ Excellent front line consultant with utmost flexibility in dealing with the more complex client scenarios; a true bespoke service. ”

**Financial adviser**

“ They are very helpful and knowledgeable. ”

**SIPP member**

“ Barnett Waddingham offer great service, any queries are answered in a timely manner, and correspondence is clear and client friendly. ”

**Financial adviser**

“ When it comes to choosing a SIPP provider I have every confidence in Barnett Waddingham. I have been dealing with them for a number of years and have always been impressed by the knowledge, efficiency and expertise of the team... I know our clients and their SIPPs will be well looked by a safe pair of hands. ”

**Financial adviser**

**For further information on the services  
provide please contact us via the following:**



0844 443 0100



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