

Seminar Programme 2010

Over the last 10 years Barnett Waddingham has run a number of free seminars on current pension topics which are well attended by clients, prospects and other contacts of the firm. From January 2011 we will be running our programme by calendar year so the details below set out the topics that will be covered between September and December 2010 with the 2011 programme being issued in the autumn. Please put these dates in your diary now to avoid disappointment – a booking form will be emailed to you before each seminar so that you can confirm your attendance.

SEMINAR TOPICS

Corporate Consulting – September

The Pensions Regulator has been very active in recent months, issuing its first Contribution Notice and imposing a wide-ranging Financial Support Direction against the Nortel Group. It has also published guidance on employer covenant assessment and transfer incentives, such as enhancing members' transfer values. This seminar will focus on how these developments affect employers sponsoring pension schemes and will also consider other topical issues, including the proposal to link pension increases to the Consumer Price Index rather than the Retail Price Index, which could lead to a large reduction in pension scheme liabilities for many employers.

Trustee Consulting – October

Life expectancy is one of the most important assumptions for an actuarial valuation. This seminar will cover the issues that trustees and employers should consider when choosing an appropriate assumption, including recent studies into

the experience of pension funds, techniques for adjusting assumptions for the characteristics of a scheme's members and new models available for projecting longevity improvements.

Investment Consulting – November

We will be providing our usual review of markets over the year to date. In these times of tight purse strings, we will also take the opportunity to share with you the details of our investigations and analysis of investment managers' fees and charges.

Accounting – December

We will look at how market conditions have changed during 2010 and how this will impact on the pensions disclosure within your company's accounts. We will also consider how the actuarial assumptions are set and the sensitivity of the results to changes in those assumptions. We will also call upon our FTSE350 survey material that illustrates how important pensions schemes have become to a company's finances.

Topic	September 2010 Corporate	October 2010 Trustee Consulting	November 2010 Investment	December 2010 Accounting
Amersham – 5.15pm start		Wed 13th Oct	Thurs 11th Nov	Thurs 9th Dec
Birmingham – 8.45am start	Wed 15th Sept	Thurs 14th Oct	Thurs 18th Nov	Tues 7th Dec
Cheltenham – 5.15pm start		Wed 13th Oct	Wed 10th Nov	Wed 8th Dec
Glasgow – 8.45am start		Tues 19th Oct	Wed 17th Nov	Tues 14th Dec
Leeds – 8.45am start	Thurs 16th Sept	Tues 19th Oct	Thurs 18th Nov	Thurs 9th Dec
Liverpool – 8.45am start		Thurs 28th Oct	Thurs 25th Nov	Thurs 16th Dec
London – 5.15pm start	Tues 21st Sept*	Tues 19th Oct	Tues 16th Nov	Tues 7th Dec
Manchester – 8.45am start	Tues 14th Sept			

Refreshments will be available before the breakfast seminars (from 8.15am) and after the evening seminars.

*London seminar on 21st Sept 2010 will start at 8.45am.

Seminars will usually be accredited with formal Pensions CPD by the Pensions Management Institute. You will receive a booking form approximately 3 weeks before each seminar by email. Places can be reserved by contacting **Emily Harris**, Chalfont Court, Hill Avenue, Amersham HP6 5BB; Tel: 01494 788100; Fax: 01494 788800 or alternatively, email seminars@barnett-waddingham.co.uk (mentioning which location you would like to attend in the email).