

Barnett Waddingham

Trustee Consulting

Trustee Training 2010

The sessions will include:

- The UK pension landscape including the proposed changes in 2012
- Trustee obligations and powers – including the importance of good administration
- Legal and fiduciary duties
- Introduction to funding and investment principles
- The scheme funding regime
- The Pensions Regulator - powers and trustee guidance
- Buy-out and winding up issues
- Risks to benefits being met in full

Some trustees may want recognition of their learning through an accredited qualification. Our course will help those trustees who wish to take the PMI (Pensions Management Institute) examination for the Award in Pension Trusteeship, the recognised qualification in the UK for pension scheme trustees.

A course folder is provided to each delegate at registration for their future reference. This includes copies of all slides used in the presentations. A number of our actuaries, consultants and technical specialists will present interactive sessions with plenty of opportunity for questions and discussion.

PLEASE NOTE:

With the Pensions Regulator reaffirming the requirement for all trustees to have a minimum standard of knowledge and understanding, the need for proper trustee training is more important than ever before.

Barnett Waddingham's one-day course is designed to help pension scheme trustees to meet the requirements. A certificate of attendance will be provided on successful completion of the course.

TRUSTEE TRAINING SEMINARS

DATES

Bromsgrove: Wednesday 10 March and Wednesday 20 October 2010

Leeds: Thursday 14 October 2010

London: Tuesday 23 March and Tuesday 26 October 2010

Venue to be confirmed on booking

REGISTRATION FEES

£400 per person (excluding VAT) for each course.

A reduced fee of £350 per person (excluding VAT) applies for block bookings for two or more delegates.

Please note payment is due on booking.

RESERVATION FORM

Please return the reservation form overleaf to Emily Harris at our Amersham office:

Chalfont Court, Hill Avenue, Amersham, Bucks HP6 5BB

Tel: 01494 788100 Fax: 01494 788801 or alternatively reserve

your place by emailing: trusteeseminars@barnett-waddingham.co.uk

BESPOKE COURSES

In addition to our standard courses we can hold bespoke training for trustees tailored to reflect their particular pension scheme arrangements and relevant issues. For more information on holding a bespoke course please contact Emily Harris.

TRUSTEE TRAINING SEMINARS

Title: _____ Name: _____

Position: _____

Company: _____

Address: _____

Telephone: _____

Email: _____

Course Date: _____

ARE YOU A (please tick all that apply):

Trustee of a 'Defined Benefit' (eg Final Salary, CARE) pension scheme

Trustee of a 'Defined Contribution' (ie Money Purchase) pension scheme

Trustee of a small (12-99 members), fully insured pension scheme

Trustee of other type of pension scheme – please provide details

 Company representative – please provide details

PLEASE COMPLETE A FORM FOR EACH DELEGATE

www.barnett-waddingham.co.uk

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